



DATE: 7/10/2024

TIME: 10:00 a.m.

LOCATION: Executive Boardroom

COMMITTEE MEMBERS: Joseph Peychaud, Chair | Chadrick Kennedy | Tyler Antrup |

| Maurice Sholas, M.D., Ph.D. | Kenneth Davis | Councilmember Freddie King III | Mubashir Maqbool  
Jackie Shine | Rebecca Johnsey

# PENSION MEETING AGENDA

## PUBLIC MEETING

All meetings are open to the public, and we encourage your attendance.  
Those interested can join in person or virtually.

**Join In-Person:** Executive Board Room, Second Floor  
625 St. Joseph St., New Orleans, LA 70165

**Join Virtually:** <https://www.swbno.org/BoardMeetings>

E-Public comments will be accepted via <https://www.swbno.org/BoardMeetings>.  
All e-public comments must be received at least 2 hours prior to the meeting. Comments  
will be read verbatim into the record.

## I. Roll Call

## II. Presentation Items

- A. Pension Committee Election Update – Election for an Active Employee member - Stephanie Chambliss, Benefits Manager
- B. Executive Summary of May 2024 Market Performance - Kweku Obed, Marquette & Associates, Inc.
- C. Asset Allocation Transition Plan – Kweku Obed, Marquette & Associates, Inc.

## III. Action Item

- A. Resolution (R-113-2024) to Accept 2024 Cost of Living Adjustment for Board Pensioners calculated Rudd & Wisdom, Inc.

## IV. Information Item

- A. May and June 2024 Supplemental Investment Report – Marquette & Associates, Inc.

## V. Public Comment

## VI. Adjournment